

A member is not permitted to revoke a spousal Joint-and-Survivor option, even with a court order, if more than one surviving individual was named as an optional joint annuitant. All non-spousal optional joint annuitants must first be revoked pursuant to Minnesota Statutes, section 356.408.

STATE OF MINNESOTA  
COUNTY OF [     ]

DISTRICT COURT  
[     ] JUDICIAL DISTRICT

IN RE THE MARRIAGE OF:

[FULL NAME], PETITIONER

COURT FILE NO. [     ]

AND

HONORABLE [NAME OF JUDGE]

[FULL NAME], RESPONDENT

### **DOMESTIC RELATIONS ORDER**

The above matter came before the undersigned on [MONTH, DAY, YEAR]. Based on all the files, records and proceedings herein, the Court makes the following Order:

1. The Judgment and Decree (“Decree”) of dissolution in this matter was entered on [MONTH, DAY, YEAR].
2. [PETITIONER OR RESPONDENT] (hereinafter “Participant”) has [an account OR accounts] in the defined benefit plan (“Plan”) administered by the Minnesota Teachers Retirement Association (“TRA”).
3. This Order applies to all of the Participant’s TRA accounts.
4. The Participant’s name is [FULL NAME].
5. The Participant’s current address is [FULL ADDRESS].
6. The Participant’s date of birth is [MONTH, DAY, YEAR].
7. The Alternate Payee’s name is [FULL NAME].
8. The Alternate Payee’s current address is [FULL ADDRESS].
9. The Alternate Payee’s date of birth is [MONTH, DAY, YEAR].
10. The parties were married on [MONTH, DAY, YEAR] and have mutually agreed upon [MONTH, DAY, YEAR] as the end date of the marriage.

11. The Joint-and-Survivor option elected by the Participant at retirement is hereby revoked. The Alternate Payee is removed as the survivor and optional joint annuitant. The benefit will convert to a single-life annuity for the Participant, effective the first possible payment after the final Order is received by TRA. There will be no future benefits payable to the Alternate Payee.

12. This Order is not intended, and shall not be construed in such a manner as to require TRA to pay more than is payable under the terms and specified payment period of the TRA Plan; to pay any type of benefit that is not available under the TRA Plan; to assign any benefits or payments previously required to be paid to another Alternate Payee; or to require any payment or option inconsistent with any federal or state law, rule, regulation, or judicial decision.

13. The Participant and the Alternate Payee must submit an original or a certified copy of this Order to TRA, 60 Empire Drive, Suite 400, St. Paul, MN 55103.

14. The Participant and the Alternate Payee must also submit a form provided by TRA requesting the revocation of the Joint-and-Survivor option and the resulting annuity bounce back. The form must be signed by both the Participant and the Alternate Payee.

15. The Court retains jurisdiction over this matter to amend this Order and to enter such further orders as are necessary to enforce the assignment of the Participant's TRA account(s) as set forth.

**LET JUDGMENT BE ENTERED ACCORDINGLY**

Dated: \_\_\_\_\_  
[NAME OF JUDGE]  
JUDGE OF DISTRICT COURT



60 Empire Drive • Suite 400  
Saint Paul Minnesota 55103  
800 657 3669 • fax 651 297 5999

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